

Date: January 31, 2023

Place: Chennai

**Ref: SHAI/B & S/SE/204/2022-23**

To  
The Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5th Floor, Plot C/1,  
G Block, Bandra-Kurla Complex  
Mumbai – 400051.

**Scrip Code: STARHEALTH**

Dear Sir(s),

**Security Asset Cover –December 31, 2022**

In compliance with Regulation 54 (2) (3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI Circular SEBI/HO/MIRSD/MIRSD\_CRADT/CIR/P/2022/67 dated May 19, 2022 please find enclosed herewith the **NIL** disclosure with respect to listed, unsecured, redeemable, non-convertible debentures issued by the Company for the quarter ended December 31, 2022.

The above information is also being hosted on the Company's website at [www.starhealth.in](http://www.starhealth.in)

Kindly take the same on record.

Thanking you,

**For Star Health and Allied Insurance Company Limited,**

SRINIVASAN

VENKATARAMAN

Digitally signed by  
SRINIVASAN VENKATARAMAN  
Date: 2023.01.31 18:21:05  
+05'30'

**Venkataraman S,  
Vice President & Compliance Officer**

**STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED**

#1 NEW TANK STREET, NUNGAMBAKKAM, CHENNAI-34.

CIN L66010TN2005PLC056649 IRDA REGN. NO.129

Telephone: 044-2828 8800 Website:-www.starhealth.in

| Annexure 1 : Security Cover Certificate As Per Regulation 54(3) of the Securities and Exchange Board of India ( Listing Obligations and Disclosure Requirements)Regulation,2015 as on December 31,2022 |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|----------------------------------------------|--------------------|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|----------------|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Column A                                                                                                                                                                                               | Column B                                               | Column C                                     | Column D           | Column E                                     | Column F                                                                                                                        | Column G                                                                                | Column H                       | Column I                                                                        | Column J       | Column K                                                | Column L                                                                                                                                                                | Column M                                  | Column N                                                                                                                                                                 | Column O              |
| Particulars                                                                                                                                                                                            | Description of asset for which this certificate relate | Exclusive Charge                             | Exclusive Charge   | Pari-Passu Charge                            | Pari-Passu Charge                                                                                                               | Pari-Passu Charge                                                                       | Assets not offered as Security | Elimination (amount in negative)                                                | (Total C to H) | Related to only those items covered by this certificate |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
|                                                                                                                                                                                                        |                                                        | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) | Other assets on which there is pari- Passu charge (excluding items covered in column F) |                                | debt amount considered more than once (due to exclusive plus pari passu charge) |                | Market Value for Assets charged on Exclusive basis      | Carrying value/book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+N) |
|                                                                                                                                                                                                        |                                                        | Book Value                                   | Book Value         | Yes/ No                                      | Book Value                                                                                                                      | Book Value                                                                              |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| <b>ASSETS</b>                                                                                                                                                                                          |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Property, Plant and Equipment                                                                                                                                                                          |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Capital Work-in-Progress                                                                                                                                                                               |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Right of Use Assets                                                                                                                                                                                    |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Goodwill                                                                                                                                                                                               |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Intangible Assets                                                                                                                                                                                      |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Intangible Assets under Development                                                                                                                                                                    |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Investments                                                                                                                                                                                            |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Loans                                                                                                                                                                                                  |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Inventories                                                                                                                                                                                            |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Trade Receivables                                                                                                                                                                                      |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Cash and Cash Equivalents                                                                                                                                                                              |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Bank Balances other than Cash and Cash Equivalents                                                                                                                                                     |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Others                                                                                                                                                                                                 |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| <b>TOTAL</b>                                                                                                                                                                                           |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |

NIL



**STAR HEALTH AND ALLIED INSURANCE COMPANY LIMITED**

#1 NEW TANK STREET, NUNGAMBAKKAM, CHENNAI-34.

CIN L66010TN2005PLC056649 IRDA REGN. NO.129

Telephone: 044-2828 8800 Website:-www.starhealth.in

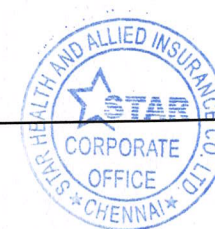
**Annexure 1 : Security Cover Certificate As Per Regulation 54(3) of the Securities and Exchange Board of India ( Listing Obligations and Disclosure Requirements)Regulation,2015 as on December 31,2022**

| Column A                                             | Column B                                               | Column C                                     | Column D           | Column E                                     | Column F                                                                                                                        | Column G                                                                                | Column H                       | Column I                                                                        | Column J       | Column K                                                | Column L                                                                                                                                                                | Column M                                  | Column N                                                                                                                                                                 | Column O              |
|------------------------------------------------------|--------------------------------------------------------|----------------------------------------------|--------------------|----------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------|--------------------------------|---------------------------------------------------------------------------------|----------------|---------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| Particulars                                          | Description of asset for which this certificate relate | Exclusive Charge                             | Exclusive Charge   | Pari-Passu Charge                            | Pari-Passu Charge                                                                                                               | Pari-Passu Charge                                                                       | Assets not offered as Security | Elimination (amount in negative)                                                | (Total C to H) | Related to only those items covered by this certificate |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
|                                                      |                                                        | Debt for which this certificate being issued | Other Secured Debt | Debt for which this certificate being issued | Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge) | Other assets on which there is pari- Passu charge (excluding items covered in column F) |                                | debt amount considered more than once (due to exclusive plus pari passu charge) |                | Market Value for Assets charged on Exclusive basis      | Carrying value/book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Market Value for Pari passu charge Assets | Carrying value/book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable) | Total Value(=K+L+M+N) |
|                                                      |                                                        | Book Value                                   | Book Value         | Yes/ No                                      | Book Value                                                                                                                      | Book Value                                                                              |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           | Relating to Column F                                                                                                                                                     |                       |
| <b>LIABILITIES</b>                                   |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Debt securities to which this certificate pertains   |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Other debt sharing pari-passu charge with above debt |                                                        | not to be filled                             |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Other Debt                                           |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Subordinated debt                                    |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Borrowings                                           |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Bank                                                 |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Debt                                                 |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Securities                                           |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Others                                               |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Trade payables                                       |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Lease                                                |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Liabilities                                          |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Provisions                                           |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Others                                               |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Total                                                |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Cover on Book Value                                  |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
| Cover on Market Value                                |                                                        |                                              |                    |                                              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |
|                                                      |                                                        | Exclusive Security Cover Ratio               |                    | Pari-Passu Security Cover Ratio              |                                                                                                                                 |                                                                                         |                                |                                                                                 |                |                                                         |                                                                                                                                                                         |                                           |                                                                                                                                                                          |                       |

NIL

For Star Health and Allied Insurance Company Limited,

Place :Chennai  
Date:January 31,2023



*V. Jagannathan*

V. Jagannathan  
Chairman & CEO