

Date: April 25, 2023

Place: Chennai

Ref: SHAI/B & S/SE/14/2022-23

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot C/1,
G Block, Bandra-Kurla Complex
Mumbai – 400051
ISIN: INE575P08032 / INE575P08040

Dear Sir/Madam,

Sub: Submission of Annexure XIV-B in terms of the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 regarding issue and listing of unsecured Non-Convertible Redeemable Debentures issued by Star Health and Allied Insurance Company Limited

In compliance with the Operational Circular issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021 as amended, we would like to inform you that the Company has issued Unsecured Non-Convertible Redeemable Debentures and the same have got listed on the Debt Market (“DM”) segment of the National Stock Exchange of India Limited (NSE) during the month of September 2022 and October 2022. Please find enclosed herewith Annexure XIV-B in this regard.

The above disclosure will also be made available on the Company’s website at www.starhealth.in

Kindly take the same on record.

For Star Health and Allied Insurance Company Limited,

SRINIVASAN

VENKATARAMAN

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S.Venkataraman,

Vice President & Compliance Officer

Annex - XIV-B

List of data fields to be submitted by issuer to stock exchanges on a periodical basis (once a year) and/or 'as and when' basis (event based)

1. Listing Details

Sl. No.	ISIN	Allotment date	Listing Date	Listing Quantity	First Issue/ Further issue	Exchange
1.	INE575P08032	30-09-2021	01-10-2021	400	First Issue	NSE
2.	INE575P08040	29-10-2021	03-11-2021	70	First Issue	NSE

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sl. No.	ISIN	Downloadable Link
1.	INE575P08032	https://archives.nseindia.com/content/circulars/CML49813.pdf
2.	INE575P08040	https://archives.nseindia.com/content/circulars/CML50209.pdf

3. Details of record date:

Sl. No.	ISIN	Record Date	Interest / Redemption	Date of payment of interest / redemption
1.	INE575P08032	15-09-2022	Interest payment	29-09-2022
2.	INE575P08040	14-10-2022	Interest payment	31-10-2022

4. Details of credit rating:

I. Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE575P08032	India Ratings &	IND AA-	Stable	reaffirm	09-11-2022	verified	09-11-2022

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
	Research Private Limited						
INE575P08040	India Ratings & Research Private Limited	IND AA-	Stable	reaffirm	09-11-2022	verified	09-11-2022

II. Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE575P08032	India Ratings & Research Private Limited	IND AA-	Stable	affirmed	22-10-2021	verified	22-10-2021
INE575P08040	India Ratings & Research Private Limited	IND AA-	Stable	affirmed	22-10-2021	verified	22-10-2021

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

1. Details of Interest Payments

Sl.No	Particulars	Details
1.	ISIN	INE575P08032
2.	Issue size	400 Crores
3.	Interest Amount to be paid on due date	Rs.35,00,00,000
4.	Frequency - quarterly/ monthly	Annual
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not applicable
7.	Interest payment record date	15-09-2022
8.	Due date for interest payment	30-09-2022
9.	Actual date for interest payment	29-09-2022
10.	Amount of interest paid in Rupees	Rs.35,00,00,000
11.	Date of last interest payment	Not applicable
12.	Reason for non-payment/ delay in payment	Not applicable

Sl.No	Particulars	Details
1.	ISIN	INE575P08040
2.	Issue size	70 Crores
3.	Interest Amount to be paid on due date	Rs.6,12,50,000
4.	Frequency - quarterly/ monthly	Annual
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not applicable
7.	Interest payment record date	14-10-2022
8.	Due date for interest payment	31-10-2022
9.	Actual date for interest payment	31-10-2022
10.	Amount of interest paid in Rupees	Rs.6,12,50,000
11.	Date of last interest payment	Not applicable
12.	Reason for non-payment/ delay in payment	Not applicable

c) Details of redemption payments: Not Applicable

Sl.No	Particulars	Details
1.	ISIN	-
2.	Type of redemption (full/ partial)	-
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	-
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	-

Sl.No	Particulars	Details
6.	Redemption date due to put option (if any)	-
7.	Redemption date due to call option (if any)	-
8.	Quantity redeemed (no. of NCDs)	-
9.	Due date for redemption/ maturity	-
10.	Actual date for redemption (DD/MM/YYYY)	-
11.	Amount redeemed	-
12.	Outstanding amount (Rs.)	-
13.	Date of last Interest payment	-

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: None

Nature of the issue	Issue Size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of Verification
-	-	-	-	-	-	-

For Star Health and Allied Insurance Company Limited,

SRINIVASAN

VENKATARAMAN

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S.Venkataraman,

Vice President & Compliance Officer